



SenFin
SECURITIES

Associate Company of SENKADAGALA FINANCE PLC

PMI UPDATE

Purchasing Managers' Index

Manufacturing | Services | Construction



Economic Activity



Business Momentum



Market Implications

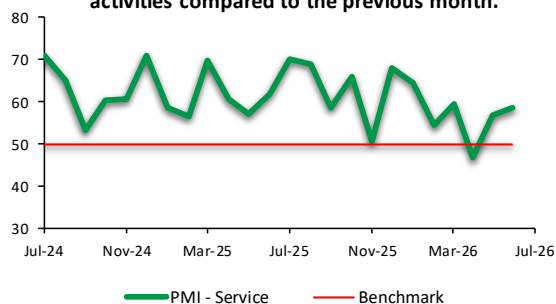
*Tracking the pulse of Sri Lanka's
economic recovery*

SL Purchasing Managers' Index (PMI) – July 2026

Sector is generally expanding on MoM basis because PMI > 50

PMI - Services
(Business Activity Index)
61.4

Sri Lanka Purchasing Managers' Index for Services recorded an index value of 61.4 in July 2026, indicating an expansion in services activities compared to the previous month.



Variable	June	July	Direction MoM
PMI - Services	58.5	61.4	Rising, Higher Rate
New Businesses	62.5	60.2	Rising, Slower Rate
Employment	54.0	52.9	Rising, Slower Rate
Backlogs of Work	50.0	51.2	Rising from Neutral
Expectations for Activity	72.7	75.0	Rising, Higher Rate

↑ Variables PMI > 50 in current month

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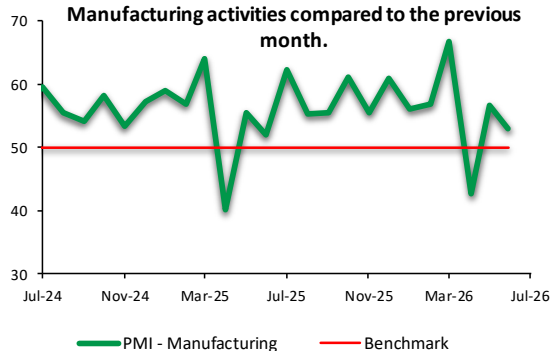
Source : CBSL

SL Purchasing Managers' Index (PMI) – July 2026

Sector is generally expanding on a month-on-month basis because PMI > 50

PMI
Manufacturing
55.0

Sri Lanka Purchasing Managers' Index for Manufacturing recorded an index value of 55.0 in July 2026, indicating continued expansion in Manufacturing activities compared to the previous month.



Variable	June	July	Direction MoM
PMI - Manufacturing	53.0	55.0	Rising, Higher Rate
New Orders	50.0	55.9	Rising from Neutral
Production	52.0	54.5	Rising, Higher Rate
Employment	50.5	51.0	Rising, Higher Rate
Stock of Purchases	56.6	51.5	Rising, Slower Rate
Suppliers' Delivery Time	61.6	61.5	Lengthening, Slower Rate

↑ Variables PMI > 50 in current month

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Source : CBSL